

L.E. ESCROW

7677 Oakport Drive, Suite 600, Oakland, CA 94621
(510) 686-2182

BUYERS/BORROWERS ESTIMATED CLOSING STATEMENT

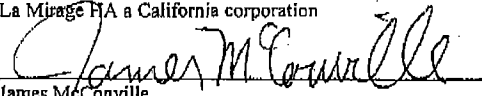
Buyer/Borrower: La Mirage HA a California corporation

Escrow No: 00002279-001 LR

Property: 401 Oasis Drive
Ridgecrest, CA

Description	Debit	Credit
TOTAL CONSIDERATION:		
Total Consideration	\$20,950,000.00	
PRORATIONS AND ADJUSTMENTS:		
County Taxes From 07/01/06 To 08/14/06 Based on the Semi - Annual amount of \$81,571.36		19,486.49
Deposit 6/7/06		450,000.00
Deposit 7/25/06		600,000.00
Deposit 8/7/06		600,000.00
Extension penalty From 07/21/06 To 08/14/06 Based on the Daily amount of \$5,000.00	115,000.00	
Security deposits (rental)		143,109.67
Title Insurance		16,482.68
See Attached for Breakdown		88,401.13
TITLE CHARGES		
Escrow Fee to L.E. Escrow	3,000.00	
ESCROW CHARGES:		
Disbursement to Chicago Title Company C	200.00	
Wire Transfer to Chicago Title Company C	25.00	
Sub Totals	21,068,225.00	1,917,479.97
Balance Due From Buyer/Borrower		19,150,745.03
Totals	\$21,068,225.00	\$21,068,225.00

La Mirage HA a California corporation


James McConville

L.E. ESCROW

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Additional Prorations/Rent Schedule

Escrow No: 00002279-001 LR

Description	Debit	Credit
Rent Based on the Monthly amount of \$156,002.00		88,401.13
08/14/2006 to 09/01/2006		
Total as shown on Settlement Statement	\$0.00	\$88,401.13